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SMSF Limited Recourse Borrowing Arrangement (LRBA) Order Form

NAME:

FIRM:

PHONE:

E-MAIL:

Please select the LRBA products you would like to order:

LRBA Custodian Trust

Loan Agreement

Mortgage

SMSF DETAILS

SMSF Name:

SMSF Corporate Trustee:

(if applicable)

A.C.N.

Names of ALL Directors/
Individual Trustees:

(First 2 listed to be signatories)

SMSF Trustee Address:

*(If trustee is a company use
Registered Office address)*

Names of ALL
SMSF Members:

Please submit a copy of the original fund deed (and any documents that have amended it) together with this order form.

LRBA TRUST DETAILS

LRBA Trust Name:

LRBA Corporate Trustee:

A.C.N.

Names of ALL Directors:

*(1st listed to be Chairman)
(1st 2 listed to be signatories)*

LRBA Trustee Address:

(Registered Office address)

INVESTMENT DETAILS

ASSET DESCRIPTION - Please provide a full description of the asset being acquired as the investment including real property description in the case of land.

Title Reference:

Real Property Description:

County:

Parish:

IS THE BORROWING BEING SOURCED FROM A BANK OR OTHER INSTITUTIONAL LENDER?

YES

NO

(If YES) Name of Bank / Institution

