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## SMSF Limited Recourse Borrowing Arrangement (LRBA) Order Form

NAME:

FIRM:

PHONE:

E-MAIL:

Please select the LRBA products you would like to order:

LRBA Custodian Trust

Loan Agreement

Mortgage

### SMSF DETAILS

SMSF Name:

SMSF Corporate Trustee:

*(if applicable)*

A.C.N.

Names of ALL Directors/  
Individual Trustees:

*(First 2 listed to be signatories)*

SMSF Trustee Address:

*(If trustee is a company use  
Registered Office address)*

Names of ALL  
SMSF Members:

Please submit a copy of the original fund deed (and any documents that have amended it) together with this order form.

### LRBA TRUST DETAILS

LRBA Trust Name:

LRBA Corporate Trustee:

A.C.N.

Names of ALL Directors:

*(1<sup>st</sup> listed to be Chairman)  
(1<sup>st</sup> 2 listed to be signatories)*

LRBA Trustee Address:

*(Registered Office address)*

### INVESTMENT DETAILS

**ASSET DESCRIPTION** - Please provide a full description of the asset being acquired as the investment including real property description in the case of land.

Title Reference:

Real Property Description:

County:

Parish:

IS THE BORROWING BEING SOURCED FROM A BANK OR OTHER INSTITUTIONAL LENDER?

YES

NO

*(If YES) Name of Bank / Institution*

